

SEK
CPAs & ADVISORS

Tax & Compliance - Individuals

SIMPLIFYING TAXES FOR INDIVIDUALS

Can you deduct state and local taxes? Do you owe taxes on a cash gift made to your child? How does your business income flow into your individual return? As life happens, many of the choices you make have tax consequences, whether it results in a credit or deduction. But you don't know the tax law, so how do you know if you are complying and, more importantly, making decisions to reduce your overall tax liability?

We have experience helping individuals, including business owners, plan for taxes. We read the tax code so you don't have to and use that knowledge to help you make smart decisions year-round. Your tax return is due every April 15, but a comprehensive tax-savings strategy should align with your year-long decisions and personal life goals.

Individuals turn to us for help with:

- Individual income tax preparation and planning
- Multi-state tax
- Personal property tax
- Estate and gift taxes

As you prepare for major milestones in your life, we help you determine the best tax strategy for them including:

- Education planning
- Retirement planning
- Charitable giving

Having worked with individuals including business owners and high-net-worth families, we have likely encountered any situation you will face. This experience, coupled with our knowledge of the tax law, means we can help you navigate your tax scenarios.

Contact us to see how we can keep you compliant while helping you reduce your overall tax liability.

TAX & COMPLIANCE TEAM LEADERS



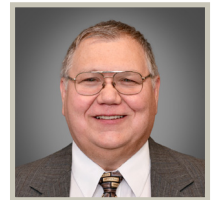
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